



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FOURTH QUARTER REPORT ENDED 31 OCTOBER 2009

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	Individual period		Cumulative period	
		Current year quarter 31-Oct-09 RM'000	Preceding year corresponding quarter 31-Oct-08 RM'000	Current year quarter 31-Oct-09 RM'000	Preceding year corresponding quarter 31-Oct-08 RM'000
Revenue		74,752	64,915	282,871	185,948
Cost of sales		(60,024)	(55,670)	(219,742)	(155,472)
Gross profit		14,728	9,245	63,129	30,476
Other income		1,118	5,509	1,574	6,301
Administrative expenses		(1,983)	(2,139)	(8,336)	(6,024)
Selling and marketing expenses		(2,185)	(2,766)	(9,320)	(7,692)
Other expenses		(1,955)	(4,547)	(8,113)	(6,191)
Operating profit	8	9,723	5,302	38,934	16,870
Foreign exchange					
- Realised, unrealised and translation loss		(2,430)	-	(14,928)	-
Finance costs		(1,210)	(1,197)	(5,619)	(3,510)
Profit before taxation		6,083	4,105	18,387	13,360
Income tax expenses	18	(700)	1,335	(1,456)	224
Profit for the period		5,383	5,440	16,931	13,584
Attributable to:					
Shareholders of the Company		5,398	5,435	17,003	13,660
Minority interest		(15)	5	(72)	(76)
Profit for the period		5,383	5,440	16,931	13,584
Earnings per share (sen):					
Basic	25	3.72	3.91	11.72	9.82
Diluted	25	3.72	3.89	11.71	9.78
Number of ordinary shares ('000)	25	145,041	139,156	145,041	139,156
Adjusted number of ordinary shares in issue and issuable ('000)	25	145,248	139,668	145,248	139,668

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED BALANCE SHEET

	Unaudited As at 31-Oct-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
ASSETS		
Non-current assets		
Property, plant & equipment	165,413	156,268
Prepaid land lease payments	9,312	9,500
Intangible assets	3,244	2,520
Long term bank deposits	4,900	4,900
Deferred tax assets	5,278	4,837
	<u>188,147</u>	<u>178,025</u>
Current assets		
Inventories	52,329	46,938
Trade receivables	47,649	51,853
Other receivables & deposits	17,272	7,590
Cash and bank balances	38,831	37,702
	<u>156,081</u>	<u>144,083</u>
TOTAL ASSETS	<u><u>344,228</u></u>	<u><u>322,108</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	72,521	69,578
Share premium	32,516	29,196
Treasury shares	-	(770)
Foreign exchange reserve	(4,201)	(208)
Share option reserve	39	39
Retained profits	83,194	70,343
Equity attributable to shareholders of the Company	<u>184,069</u>	<u>168,178</u>
Minority interest	1,212	1,284
Total equity	<u><u>185,281</u></u>	<u><u>169,462</u></u>



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Oct-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
Non-current liabilities			
Borrowings	22	60,047	61,811
Deferred tax liabilities		6,482	5,087
		<u>66,529</u>	<u>66,898</u>
Current liabilities			
Trade payables		29,204	23,586
Other payables and accruals		8,440	9,555
Borrowings	22	54,774	52,607
		<u>92,418</u>	<u>85,748</u>
Total liabilities		<u>158,947</u>	<u>152,646</u>
TOTAL EQUITY AND LIABILITIES		<u>344,228</u>	<u>322,108</u>
Net assets per share (RM)		<u>1.28</u>	<u>1.22</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



ADVENTA BERHAD

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FOURTH QUARTER REPORT ENDED 31 OCTOBER 2009

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to equity holders of the parent								Total equity RM'000
	Non-distributable				Distributable				
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
Quarter ended 31 October 2008									
At 01 February 2008	69,428	29,051	-	(149)	38	62,789	161,157	1,360	162,517
Foreign currency translation	-	-	-	(59)	-	-	(59)	-	(59)
Profit for the period	-	-	-	-	-	13,660	13,660	(76)	13,584
Total recognised income and expenses for the period	-	-	-	(59)	-	13,660	13,601	(76)	13,525
Dividends	-	-	-	-	-	(6,105)	(6,105)	-	(6,105)
Issue of ordinary shares :									
Pursuant to ESOS	150	147	-	-	-	-	297	-	297
Purchase of treasury shares	-	-	(770)	-	-	-	(770)	-	(770)
Transaction costs	-	(2)	-	-	-	-	(2)	-	(2)
Share options granted under ESOS	-	-	-	-	1	-	1	-	1
At 31 October 2008	69,578	29,196	(770)	(208)	39	70,344	168,179	1,284	169,463
Quarter ended 31 October 2009									
At 01 November 2008	69,578	29,196	(770)	(208)	39	70,343	168,178	1,284	169,462
Foreign currency translation	-	-	-	(3,993)	-	-	(3,993)	-	(3,993)
Profit for the period	-	-	-	-	-	17,003	17,003	(72)	16,931
Total recognised income and expenses for the period	-	-	-	(3,993)	-	17,003	13,010	(72)	12,938
Dividends	-	-	-	-	-	(4,152)	(4,152)	-	(4,152)
Issue of ordinary shares pursuant to:									
ESOS	760	745	-	-	-	-	1,505	-	1,505
Private placement	2,183	2,532	-	-	-	-	4,715	-	4,715
Disposal of treasury shares	-	133	770	-	-	-	903	-	903
Transaction costs	-	(90)	-	-	-	-	(90)	-	(90)
At 31 October 2009	72,521	32,516	-	(4,201)	39	83,194	184,069	1,212	185,281

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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 #REF!

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Current year to date #REF! RM RM'000	Preceding year corresponding period #REF! RM RM'000
	Note	
Net cash generated from operating activities	21,656	15,943
Net cash used in investing activities	(18,193)	(25,632)
Net cash (used in)/generated from financing activities	(1,934)	9,854
Net increase in cash and cash equivalents	1,529	165
Cash and cash equivalents at beginning of financial period	37,302	37,137
Cash and cash equivalents at end of financial period	38,831	37,302
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	22,065	26,557
Fixed deposits with licensed banks	16,766	10,744
	38,831	37,301

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.